## INDIVIDUAL FINANCIAL STATEMENT IMPORTANT: Date and sign statement



(For Wisconsin residents only)

Date of Financial Statement

name		
Address		
To		Lender")
	ture credit granted by Lender, or to support the extension of credit already given, I r	
For Wisconsin residents only: I am married unmarried Name of spouse		
NOTICE TO MARRIED ARRIVANTS: No provision of any mari	ital property agreement, unilateral statement under § 766.59, Wis. Stats., or court decr	aa undar
	or unless the creditor, prior to the time the credit is granted or an open-end credit plan is	
INSTRUCTIONS FOR INFORMATION TO BE SUPPLIED BELO		
☐ Individual Credit. If a married applicant is applying for in	ow: ndividual credit, complete this statement including all marital property and all in property of the non-applicant spouse. Include all liabilities of both spouses.	
applicant must sign on page 5.		
	plicants are applying for joint credit, include all assets and all liabilities of both s	pouses.
Both spouses must sign this statement.		
_	as joint applicant who is not your spouse. If a married applicant is app	
•	ach applicant must complete a separate statement as if applying for individua	,
	he applicant. Do not include any individual property of the non-applicant spouse	. Include
all liabilities of the applicant and the applicant's spouse. Onl	ly the applicant must sign on page 5.	
For purposes of this statement:		
Marital property means assets acquired with my or my spous		
	or sole name) by me prior to marriage, prior to establishing residence in Wisconsin, o	r prior to
1-1-86, however acquired, and property acquired by me by gi	ift or inheritance at any time.	
COMPLETE ALL BLANKS	S, WRITING "NO" OR "NONE" WHERE NECESSARY	
ASSETS	LIABILITIES OF APPLICANT AND SPOUSE	
Cash on Hand and in Financial Institutions (Schedule A)	Notes Payable - Lenders/Secured (Schedule E-1)	
Gov't Securities (Schedule B-1)	Notes Payable - Lenders/Unsecured (Schedule E-2)	
Publicly Traded Securities (Schedule B-2)	Notes Payable Others (Schedule E-3)	
Unlisted Securities (Schedule B-3)	Life Insurance Loans (Schedule C)	
Notes and Loans Receivable (Schedule F)	Due to Brokers	
Homestead and Real Estate Owned (Schedule D)	Accounts Payable	
Automobiles	Unpaid Income Taxes	
Other Personal Property	Real Estate Mortgage Payable (Schedule D)	
Cash Value Life Insurance (Schedule C)	Real Estate Taxes	
Securities Held by Brokers in Margin Accts.	Credit Cards	
Equity in Partnership	Other Debts (Itemize Below)	
Equity in Proprietorship	Other Debts (Reffize Below)	
Vested Pension Benefits or Profit Sharing		
Other Assets: (Itemize Below)		
	Total Liabilities	
	Assets less Liabilities = Net Worth	
TOTAL ASSETS	TOTAL LIABILITIES and NET WORTH	
SOURCES OF INCOME FOR YEAR ENDED	CONTINGENT LIABILITIES OF APPLICANT AND SPOUSE	
Salaries & Bonuses *	As Endorser, Co-Maker, or Guarantor	
	On Lease or Contracts	
Commissions	Legal Claims	
Dividends & Interest	Other (describe)	
Real Estate		
Other **		

<sup>\*</sup>For Married Wisconsin residents, name each spouse and include the income of each spouse.

<sup>\*\*</sup>Income from Alimony, Child Support or Separate Maintenance income and income from medical insurance, disability or wage continuation insurance need not be revealed if you do not wish the Lender to consider this income on determining your creditworthiness.

	AL INFORMAT						
Home Te	•		Security No.		Date of Birth		
	(s) of Applicant						
		or restricted other than indicated on the fo	llowing schedules?	If so, describe.			
		ny legal actions or suits? If so, describe.					
	<u> </u>	er in any other venture? If so, describe.					
		Yes No If so, name of Personal Repres	entative				
		lared Bankrupt? If so, describe.					
Driver's L	icense (or S	tate ID Card) Name, No., State and Expir	ation Date				
01 1	N D:			1 · B · N			
Changed	Name on Drive	r's License or State ID Card in Past 5 Year	ars No Yes, ar	nd give Prior Name			
Schedul	e A - Cash, C	hecking Accounts, Savings Accounts	s, & Certificates of	f Deposit			
<b>T</b>	No of Fine	and all the other trans		In Name Of:		PLEC	GED
Туре	Name of Fina	ncial Institution	Amount	in Name Of.		YES	NO
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	e B-3 - Unliste	a Securities				I DI EE	
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<sup>\*</sup>Indicates if Securities are Restricted By Contract or SEC Regulations.

## Schedule C - Life Insurance Carried, Include Group CASH SURRENDER Face Amount Name of Company Beneficiary Owner

Face Amount	Name of Company	Owner	Beneficiary	Value	Loans

## Schedule D - Real Estate Owned

Address & Type of Property	Date Acquired	Owner	Cost	Mkt. Value	Amount N	MORTGAGE Monthly \$	Maturity	Insurance

## Schedule E-1 - Notes Payable - Lenders/Secured

Name & Address of Lender	Borrower	Date Made	Monthly Payment	Due	High Credit	Current Balance

Schedule E-2 - Notes Payable - Lenders/Unsecured								
Name & Address of Lender		Borrower	Date Made	Monthly Payment	Due	Н	ligh Credit	Current Balance
Schedule E-3 - Notes Payable - Otl	ners							
Name & Address of Lender		Borrower	Date Made	Monthly Payment	Due	Н	ligh Credit	Current Balance
Schedule F - Notes and Loans F	Receivab	ile	·					
Unpaid Amount	Name	e of Maker		Date Ma	ade		Security Plea	dged

NOTICE: We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

I certify that this financial statement is true and complete. I authorize Lender or its agents to verify the information obtained in this statement and to obtain additional information concerning my financial condition, including, without limitation, consumer credit reports, although Lender may rely on this financial statement without any further verification. I authorize Lender to furnish such information and any other credit experiences with me to others and to answer any questions about my credit experience and other financial relationships with Lender, to the extent not prohibited by applicable law. I agree to notify Lender, in writing, of any change that materially affects the accuracy of this statement.

It may be a crime punishable by a fine or imprisonment or both to knowingly make false statements concerning any of the above information, under provisions of applicable federal and state law.

	X Applicant Signature
(Date Signed)	X
	Joint Applicant Spouse Signature (joint credit only
	For married Wisconsin resident. I understand Lender may be required by law to give notice of any credit transaction to my spouse. The credit applied for, i granted, will be incurred in the interest of my marriage or family.
	X

Applicant Signature